

Step 1: Please complete this form and return it to Lucy White, Coordinator, Gift Management at lwhite@national.ballet.ca prior to having the securities transferred to our brokerage account.

I am pleased to confirm my intention to donate to the following organization:

The National Ballet of Canada

- For gifts originating from a Canadian brokerage account: BMO Nesbitt Burns FINS #T009 615-87977-19
 For gifts originating from an American brokerage account: BMO Nesbitt Burns DTC #5043 615-87977-19

The National Ballet of Canada, Endowment Foundation

- For gifts originating from a Canadian brokerage account: BMO Nesbitt Burns FINS #T009 615-02729-19
 For gifts originating from an American brokerage account: BMO Nesbitt Burns DTC #5043 615-02729-19

Name

Address

Signature

Email

Date

Telephone

Step 2: Contact your broker to initiate the transfer.

Be advised that the donated securities will be sold by The National Ballet of Canada when deemed appropriate. A tax receipt will be issued for the closing value recorded on the day the securities are received into the National Ballet's account at BMO Nesbitt Burns or at sale value if securities are disposed of on day of receipt.

Type of security (shares, mutual funds, warrants, bonds, etc.)

Name of sending financial institution

Name of investment being donated

Contact name and phone/email

Number of shares or units to be transferred to
The National Ballet of Canada

Brokerage account number (or social security number
for American donors)

For more information, please contact:

Lucy White
Coordinator, Gift Management
Phone: 416 345 9686 Ext. 333
Email: lwhite@national.ballet.ca

National Ballet contact at BMO Nesbitt Burns:

Jordan Applebaum
Phone: 416 928 0950
Email: jordan.applebaum@nbpcd.com

The National Ballet of Canada is a registered charity.
Charitable Registration Number 11905 1449 RR0001

The National Ballet of Canada, Endowment Foundation is a registered
charity. Charitable Registration Number: 88989 8722 RRR0001